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VALUATION OF MARKET LINKED DEBENTURES

NORTHERN ARC CAPITAL LIMITED

29th April 2021

Security Details

ISIN No	Series	Date of Allotment	Maturity Date	Reference Asset	Face Value (in Rs.)**	Valuation*
INE850M07350	Series 1	11-Dec-2020	11-Mar-2022	IGB 5.79 11-May-30	10,000	104.71
INE850M07368	Series 2	11-Dec-2020	11-Jun-2022	IGB 5.79 11-May-30	10,000	105.21
INE850M07384	1.0 2020-21	25-Feb-2021	24-Feb-2023	S&P BSE Sensex	5,00,000	101.87
INE850M07384	1.1 2020-21	18-Mar-2021	24-Feb-2023	S&P BSE Sensex	5,00,000	101.87
INE850M07384	1.2 2020-21	29-Apr-2021	24-Feb-2023	S&P BSE Sensex	5,00,000	101.87
INE850M07376	Northern Arc Capital Limited PP-MLD 20JAN23 FVRS10000	21-Jan-2021	20-Jan-2023	S&P BSE Sensex	10,000	102.87
INE850M07285	NORTHERN ARC CAPITAL LIMITED PP-MLD 29APR22 FVRS10000	30-July-2020	29-Apr-2022	S&P BSE Sensex	10,000	109.00

* (per Rs. 100 Face Value)

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.