

Corrigendum to the Notice of Extra Ordinary General Meeting

Northern Arc Capital Limited (“Company”) has issued a notice dated 09th April 2024 for convening of 1st (2024-25) Extra-ordinary General Meeting of the members of the Company, which is scheduled to be held at 4.00 p.m. on Monday, 15th April 2024 at the registered office of the Company at IIT-M Research Park, 10th Floor, Kanagam Village, Taramani, Chennai – 600 113.

Item No.1 of the EGM Notice and Form PAS 4:

This is to inform you that in item no. 1 of the Explanatory Statement to the EGM Notice and Point no.2 (Particulars of the Offer) of the Form PAS 4, the percentage of post-issue shareholding pattern shall be read as under along with footnotes. This is due to an inadvertent typographical error noticed in the percentage of post-issue shareholding pattern, after the circulation of EGM notice.

The pre-issue and post-issue shareholding pattern of the Company as on the date of this offer:

CATEGORY	Pre – Issue			Post – Issue		
	Shares Held		% of Shareholding assuming full conversion of CCPS into Equity	Shares Held		% of Shareholding assuming full conversion of CCPS into Equity*
	Equity	CCPS		Equity	CCPS	
A) PROMOTER AND PROMOTER GROUP						
1) Indian:						
a) Individual / HUF	-	-	-	-	-	-
b) Bodies Corporate	-	-	-	-	-	-
Sub-Total (A)(1)	-	-	-	-	-	-
2) Foreign:						
Sub-Total (A)(2)	-	-	-	-	-	-
Total Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	-	-	-	-	-	-
B) Non – Promoters’ holding						
1) Institutional Investors	-	-	-	-	84,91,048	6.80

Northern Arc Capital Limited

10th Floor, Phase-I, IIT-Madras Research Park, Kanagam Village, Taramani, Chennai 600 113, India
+91 44 6668 7000 | contact@northernarc.com | northernarc.com

CIN.: U65910TN1989PLC017021

2)	Non-Institutional Investors	-	-	-	-	-	-
	Private Corporate Bodies	-	-	-	-	-	-
	Directors and Relatives	-	-	-	-	-	-
	Public	87,414,420	41,323,204	98.44	87,414,420	42,601,976	91.78
	Others Shares held by Employee Trust Including Non – Resident Indians (NRIs)	20,45,500	-	1.56	20,45,500	-	1.42
	Sub-Total (B)	89,459,920	41,323,204	100	89,459,920	51,093,024	100
	TOTAL (A)+(B)	89,459,920	41,323,204	100	89,459,920	51,093,024	100

* Existing CCPS has a conversion ratio of 1:1 Equity shares. The proposed Series C CCPS and Series C2 CCPS will have the conversion ratio of 1:1.1559497413156 Equity shares.

Accordingly, 84,91,048 (eighty four lakh ninety one thousand and forty eight) Series C CCPS shall convert into 98,15,224 (ninety eight lakh fifteen thousand two hundred and twenty four) Equity Shares and 12,78,772 (Twelve Lakhs Seventy Eight Thousand Seven Hundred Seventy Two) Series C2 CCPS shall convert into 14,78,196 (Fourteen Lakhs Seventy Eight Thousand One Hundred Ninety Six) Equity Shares.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of the EGM which has already been circulated to the shareholders of the Company. The Notice of the EGM shall be read in conjunction with this Corrigendum.

You are kindly requested to take the above information on record.

Thanking you,

For Northern Arc Capital Limited

Monika Gurung
Company Secretary & Compliance Officer
M. No. A50149

Date: 11th April 2024
Place: Chennai

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