

Date: 17th June 2019

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Madam/Sir,

Sub: Changes in Shareholding Pattern of the Company pursuant to conversion of Cumulative Convertible Preference Shares (“CCPS”) of Standard Chartered Bank into Equity Shares

With respect to captioned subject we wish to inform you that that there have been changes in the shareholding pattern of the company pursuant to conversion of 5,851,000 Series A CCPS of INR 20/- each held by Standard Chartered Bank (Singapore Branch) into equity shares of INR 10/- each, upon receipt of request from holder for said conversion.

Pursuant to said conversion the issued, subscribed and paid up equity capital of the company be increased from existing INR 78,36,57,760 to 84,21,67,760 and the issued, subscribed and paid up preference share capital be reduced from INR 91,63,01,860 to 79,92,81,860 and a sum of INR 5,85,10,000 shall be credited to the Securities Premium Account.

We hereby enclose shareholding pattern of the company on fully diluted basis and undiluted basis.

We request you to please take the above information on record.

Thanking you,

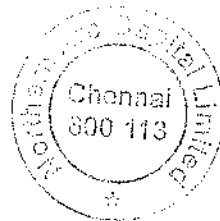
Yours faithfully,
For Northern Arc Capital Limited
(formerly IFMR Capital Finance Limited)



R. Srividhya
Company Secretary

Encl :- Shareholding Pattern :-

- (a) Fully Diluted Basis
- (b) Non-Diluted basis



Shareholding pattern of Northern Arc Capital Limited as on June 15, 2019 on fully diluted basis

NAME OF SHAREHOLDER	NO. OF SHARES	% OF SHARE CAPITAL
Dvara Trust	1,66,85,402	13.45%
Accion Africa-Asia Investment Company	1,24,70,618	10.05%
Leapfrog Financial Inclusion India II Limited	3,54,85,098	28.61%
FIL Capital Investments (Mauritius)(II) Limited	1,36,10,748	10.97%
Standard Chartered Bank (Singapore Branch)	1,17,19,705	9.45%
IIFL Special Opportunities Fund	48,35,784	3.90%
IIFL Special Opportunities Fund – Series 2	35,87,433	2.89%
IIFL Special Opportunities Fund – Series 3	15,78,040	1.27%
IIFL Special Opportunities Fund – Series 4	54,23,564	4.37%
IIFL Special Opportunities Fund – Series 5	44,50,157	3.59%
IIFL Special Opportunities Fund – Series 6	1,82,571	0.15%
IIFL Special Opportunities Fund – Series 7	44,06,972	3.55%
ESOP Pool	56,63,747	4.57%
Augusta Investments II Pte Limited	39,44,774	3.18%
Others (Individual)	3	0.00%
Total	12,40,44,616	100.00%

for Northern Arc Capital Limited
(formerly IFMR Capital Finance Limited)



R. Srividhya
Company Secretary



LIST OF EQUITY SHAREHOLDERS AS ON JUNE 15, 2019

NAME OF SHAREHOLDER	NO. OF SHARES	% OF HOLDING
Leapfrog Financial Inclusion India (II) Limited	3,54,85,098	✓ 42.13%
Dvara Trust	1,66,85,402	19.81%
Accion Africa Asia Investment Company	1,24,70,618	14.81%
FIL Capital Investments Mauritius (II) Limited	19,79,859	2.35%
Standard Chartered Bank (Singapore Branch)	94,88,908	11.27%
IIFL Special Opportunities Fund	8,28,971	0.98%
IIFL Special Opportunities Fund – Series 2	6,14,899	0.73%
IIFL Special Opportunities Fund – Series 3	2,70,482	0.32%
IIFL Special Opportunities Fund – Series 4	9,29,618	1.10%
IIFL Special Opportunities Fund – Series 5	7,62,773	0.90%
IIFL Special Opportunities Fund – Series 7	7,55,371	0.90%
Augusta Investments II Pte Limited	39,44,774	4.68
Kshama Fernandes	1	0.00%
Bama Balakrishnan	1	0.00%
C Kalyanasundaram	1	0.00%
TOTAL	8,42,16,776	100.00%

for Northern Arc Capital Limited
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R. Srividhya
Company Secretary



LIST OF CCPS SHAREHOLDERS AS OF JUNE 15, 2019

NAME OF SHAREHOLDER	NO. OF SHARES	% OF HOLDING
FIL Capital Investments Mauritius (II) Limited	1,16,30,889	34.04%
Standard Chartered Bank (Singapore Branch)	22,30,797	6.53%
IIFL Special Opportunities Fund	40,06,813	11.73%
IIFL Special Opportunities Fund – Series 2	29,72,534	8.70%
IIFL Special Opportunities Fund – Series 3	13,07,558	3.83%
IIFL Special Opportunities Fund – Series 4	44,93,946	13.15%
IIFL Special Opportunities Fund – Series 5	36,87,384	10.79%
IIFL Special Opportunities Fund – Series 6	1,82,571	0.53%
IIFL Special Opportunities Fund – Series 7	36,51,601	10.69%
TOTAL	3,41,64,093	100.00%

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Company Secretary

