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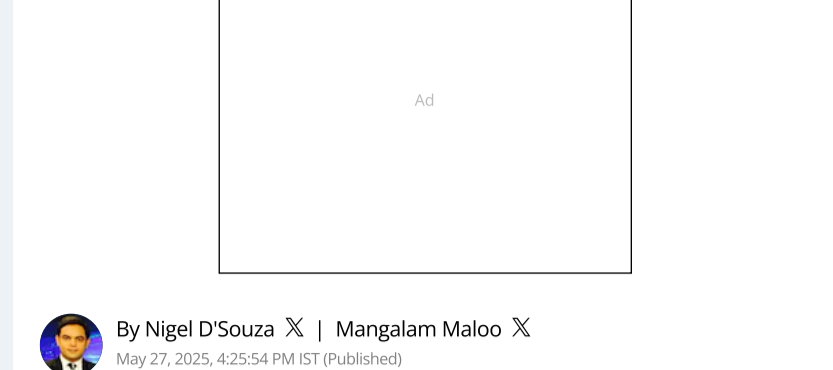
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## Northern Arc to expand direct lending, improve margins

Northern Arc also runs a credit solutions platform, originating and distributing credit through its asset management, AIF, and PMS businesses. This model contributes around 80 to 90 bps to net interest margin.



By Nigel D'Souza X | Mangalam Maloo X  
May 27, 2025, 4:25:54 PM IST (APR4464)



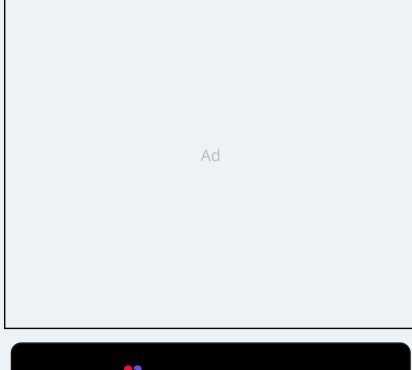
Northern Arc Capital is targeting 22-25% business growth in the fiscal year 2025-26 (FY26), according to its MD & CEO, Ashish Mehrotra. This follows a 23% rise in transaction volumes and 16% growth in assets under management (AUM) last year.

"We will be taking a rather cautious but optimistic stance as the market evolves," Mehrotra said. He noted that the company has reduced its exposure to the microfinance segment, bringing it below ₹1,000 crore, or less than 10% of the total balance sheet.

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The company plans to increase the share of AUM driven by its own lending business to over 60% in the near term and eventually take it past 70% in two to three years. This is expected to support higher net interest margins (NIMs). "You should see an expansion in NIM to about 200 basis points (bps) over some time," Mehrotra said.

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Preetco	₹472.20	20.00
NGL Fine-Chem	₹2164.20	20.00
Faze Three	₹529.90	20.00
Gokaldas Exports	₹832.75	19.98
Tijaria Polypipes	₹5.18	19.91

As on Feb. 4, 2026 2:27 PM

**Currency** | **Commodities**

Currency	Price	Change	%Change
Dollar-Rupee	90.30	0.04	0.04
Euro-Rupee	106.62	-0.01	-0.01
Pound-Rupee	123.96	0.15	0.12
Rupee-100 Yen	57.71	-0.24	-0.41

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Yes

No

Can't say

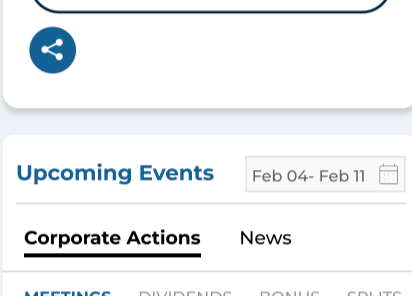
Won't say

### Upcoming Events

Feb. 04 - Feb. 11

**Corporate Actions** | **News**

Company Name	Meetings Date
Bajaj Finserv	February 4, 2026
Trent	February 4, 2026
Bajaj Holdings & Inv	February 4, 2026
Cummins India Lt	February 4, 2026
Tata Power Co.	February 4, 2026



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